

HOW TO TRANSFER SHARES/BONDS TO A BROKER

INSTRUCTION

VIA **Tabys** APP

1

OPEN A BROKERAGE ACCOUNT

— Open an Account with an Accredited AIX Broker
<https://aix.kz/aix-membership/trading-members/>

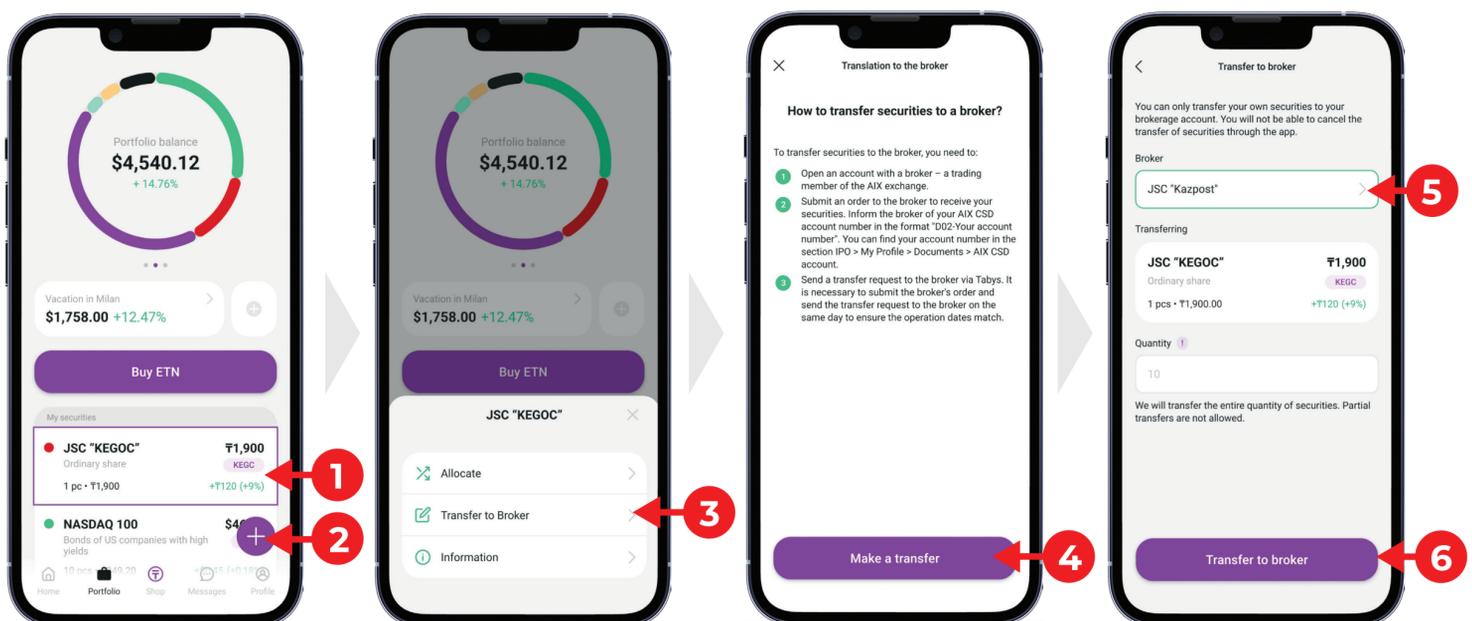


Please ensure that your brokerage account is specifically opened under AIX CSD. Otherwise, the transfer cannot be completed.

2

SUBMIT A TRANSFER TO BROKER

- Open the Tabys app.
- Go to the "Portfolio" section.
- Select a shares/bond, then click on the "+" button. **1** **2**
- Press "Transfer to Broker." **3**
- Review the transfer guidelines
- Click "Make a Transfer." **4**
- Select your broker from the list. **5**
- Click "Transfer to Broker." **6**



3

CONTACT YOUR BROKER

From the Tabys mobile application, your transfer request is sent instantly. Your broker, in turn, must submit a matching instruction to AIX CSD with the same date* as your request. Provide your broker with your AIX CSD account number in the format "D02-Your Account Number." You can find your account number in the Tabys app under: Profile > Documents > Account in AIX CSD



* If one of the orders is not submitted on the same day, you will need to cancel your request in Tabys (using your registered email) and resubmit it.

To cancel the transfer, provide the transfer application number from Tabys (Messages > My applications) and send the request to the email: tabys@tabysapp.kz. Brokerage fees for transfers start from 0 KZT. Please confirm the exact fee with your broker. Tabys does not charge a fee for this operation.

You can check the transfer status in the "My Requests" section



For any questions regarding the transfer of securities to a broker, contact our WhatsApp support chat:

<https://wa.me/message/2TGD25JUI5J601>

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www.tabysapp.kz/ipo

HOW TO TRANSFER SHARES/BONDS TO JUSAN INVEST

VIA  **JUSAN** APP

If you are transferring your securities to Jusan Invest, you can use the one-click transfer feature. To do this, simply click the "Transfer shares from Tabys" button in the "Investments" section of the Jusan Invest app, select the security from the list, and confirm.

Shares/bonds will be transferred automatically

1. Open a brokerage account in Jusan Invest under AIX CSD
2. Submit a Transfer to Broker:
 - Open the Jusan app
 - Go to the "Investments" section
 - Press "Transfer shares from Tabys"
 - Select the security from the list of transferable shares
 - Press "Confirm"

Transfer shares from Tabys

Submit the transfer with zero commission in Jusan Invest.



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